



SAINT
IGNATIUS

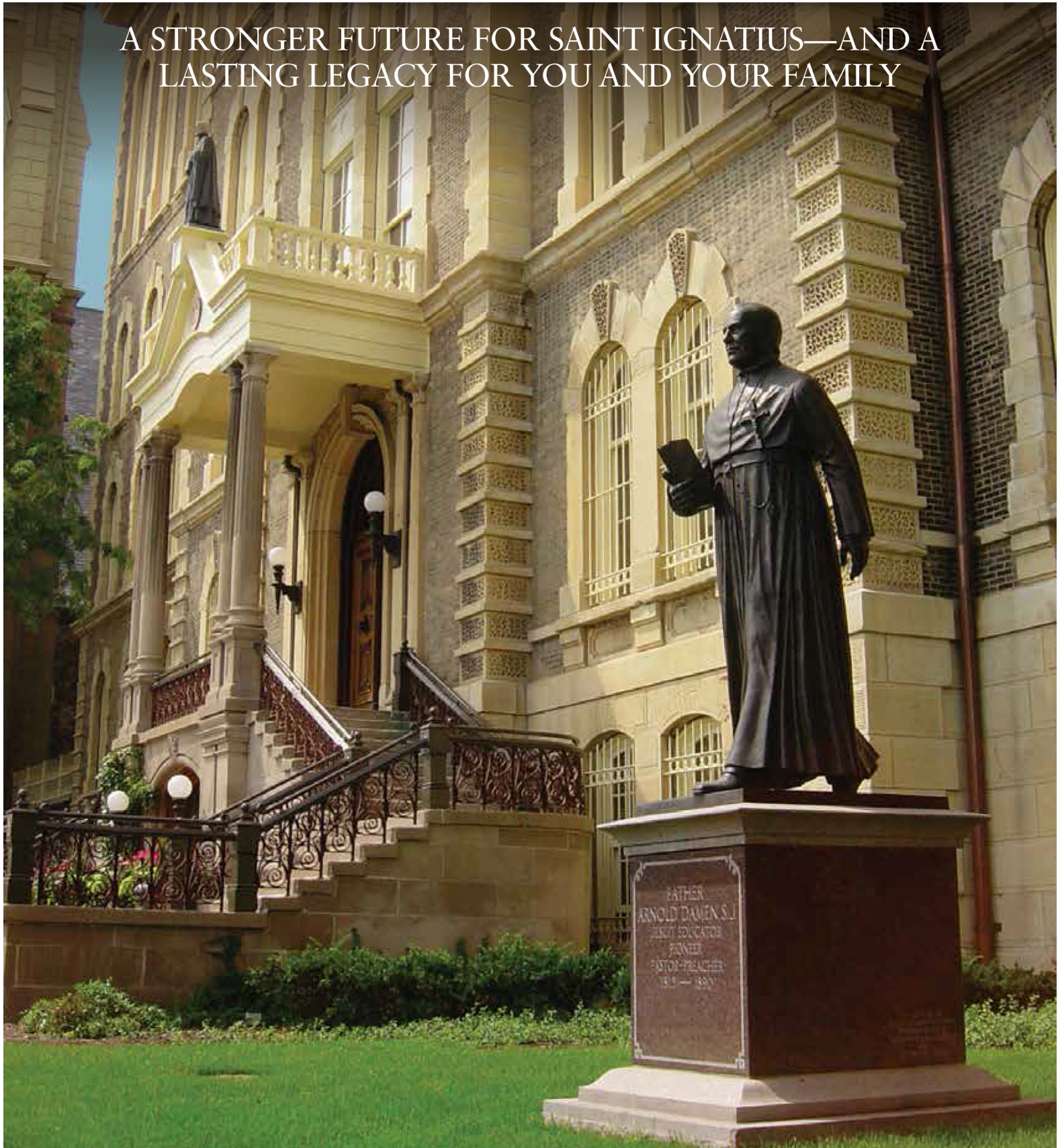
COLLEGE PREP

Founded in 1869 as Chicago's first Jesuit school.

DONOR ADVISED FUND

*Make a Greater Impact
While Simplifying Your Giving*

A STRONGER FUTURE FOR SAINT IGNATIUS—AND A
LASTING LEGACY FOR YOU AND YOUR FAMILY





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Charitable Giving *Simplified*

The Saint Ignatius College Prep Donor Advised Fund (Saint Ignatius DAF) allows you to simplify the management of your charitable gifts.



Thank you for considering a planned gift to Saint Ignatius College Prep.

STEPS

- 1) Donate:** A Saint Ignatius DAF account is established when you make a gift of cash or other assets. You receive a charitable income tax deduction. Saint Ignatius sells the assets it receives and adds the net proceeds to your donor advised account.
- 2) Manage:** You may choose to invest your account assets in one of six separate investment pools and a money market. Your money will be actively invested with the chance of growing over time.
- 3) Grant:** Grants are distributions that can be made from your donor advised fund to Saint Ignatius or any other qualified and eligible charity.

DONOR ADVISED FUND

"As each one has received a gift, use it to serve one another as good stewards of God's varied grace" (1 Peter 4:10).

BENEFITS

- Enjoy an immediate income tax deduction based on the fair market value of your gift.
- Centralize the investment and administration of your gift assets.
- Select one or more successor advisors and they can recommend investments and grants after you are unable to do so. This allows your successors to carry on your legacy.
- Become a Partner in Mission by making an important impact on Saint Ignatius, and advise the school on distributions to other qualified charities.



You are a grateful steward of God's gifts. Giving back allows you to share them lovingly in justice with others. Financially, it can benefit you and your family for generations as well.

SUMMARY OF TERMS

- **Account Opening Minimum:**
\$5,000
- **Additional Contribution Minimum:**
\$250
- **Minimum Grant Amount:**
\$250
- **Fund Structure:**
At least 10% of grants from a Saint Ignatius DAF will directly benefit Saint Ignatius College Prep.
- **Eligible Charities:**
Distributions may be made to charities that align with Saint Ignatius College Prep's values as a Catholic school.



DONOR ADVISED FUND

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FREQUENTLY ASKED QUESTIONS

Q: What is a Donor Advised Fund?

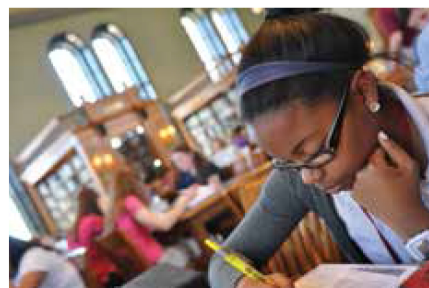
A: A donor advised fund is an account established with a qualified charity (known as the donor advised fund's "sponsoring organization") that permits the donor (and/or other parties designated by the donor known as advisors) the right to make certain non-binding recommendations to the charity with respect to the fund's administration. The donor or advisor to a donor advised fund account typically will be able to recommend grants to other charities out of the donor advised fund and how the account is invested. A donor's contributions to a donor advised fund are irrevocable and are eligible for a charitable deduction. Grants out of a donor advised fund to other charities do not give rise to a further tax deduction.

Q: What are the advantages of the Saint Ignatius DAF?

A: The Saint Ignatius DAF allows you to enjoy an immediate income-tax deduction for the full amount of your gift, and avoid capital gains taxes by donating stock or securities. More still, the Saint Ignatius DAF lets you simplify your giving: write one check and then decide who receives the donations and when.

Q: What types of property can I contribute to my donor advised fund account?

A: Donors may make irrevocable and nonrefundable charitable gifts of cash, marketable securities, freely transferable restricted stock and exercised options. Other assets (such as real estate, closely-held business interests, and life insurance) may be accepted at the discretion of Saint Ignatius College Prep.



*For more information, please contact Geoff Hammond '90,
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